

## NEWS RELEASE

For more information, please contact:

**William Kontes**

Managing Director  
Private Client Group  
wkontes@boenninginc.com  
610-832-5241

**Michael Galantino**

Managing Director  
Private Client Group & Equity Capital Markets  
mgalantino@boenninginc.com  
610-862-5366

**BOENNING &  
SCATTERGOOD**

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### *Boenning & Scattergood Managing Director Earns National Certification*

**West Conshohocken, Pennsylvania, March 23, 2016** – Boenning & Scattergood, Inc. is proud to announce that Private Client Group Managing Director William Kontes was recently awarded the Certified Trust & Financial Advisor (CTFA) designation from the Institute of Certified Bankers (ICB), a subsidiary of the American Bankers Association.

“Earning the CTFA designation further displays Mr. Kontes’ experience and depth of education in the wealth management industry, while enhancing our ability to offer comprehensive, customized financial solutions to our clients,” said Michael Galantino, Managing Director of Boenning & Scattergood’s Private Client Group.

The CTFA designation is awarded to individuals who demonstrate excellence in the field of wealth management and trust services. To qualify for the CTFA certification, individuals must have certain levels of experience and education, pass an exam, and agree to abide by a code of ethics. The CTFA exam covers many areas including fiduciary and trust activities, financial planning, tax law and planning, investment management and ethics.

As a Managing Director of Boenning and Scattergood’s Private Client Group, Mr. Kontes focuses on comprehensive wealth management for successful families and individuals. His services include comprehensive financial planning, asset management and risk mitigation. Prior to joining Boenning and Scattergood in 2007, Mr. Kontes served as an independent financial advisory representative of Ameriprise Financial. Mr. Kontes graduated from American University, Washington, DC, with a Bachelor of Arts in International Service. He is an alumnus of The Hill School, Pottstown, PA.

Mr. Kontes currently serves on the Board of Trustees of WheatonArts, a not-for-profit arts organization, which is a leading resource on American crafts, with an emphasis on the medium of glass. He serves on the Executive Committee and as Chair Person of the Development Committee. Mr. Kontes also serves on the Board of Trustees of Boys’ Latin of Philadelphia, a college preparatory school dedicated to serving boys who live in the City of Philadelphia.

In addition to the CTFA designation, Mr. Kontes is a Certified Financial Planner and a Chartered Financial Consultant and has Series 7, Series 66, and Life, Accident and Health Insurance licenses.

Financial services professionals, working through the ICB, initiated the CTFA designation and seven others designations in order to establish meaningful standards of knowledge in specialty areas of the financial services industry. ICB certifications formally recognize those who meet these standards and meet professional continuing education and development requirements.

ICB, with more than 12,000 certified members, provides financial services professionals with confidence, credibility and recognition through its certifications. As a subsidiary of the American Bankers Association, ICB promotes the highest standards of performance in the financial services industry by validating individuals’ knowledge and expertise. For more information about the Institute of Certified Bankers and its professional certifications, call 202-663-5092 or visit [www.aba.com/icb](http://www.aba.com/icb).

#### **About Boenning & Scattergood**

Established in 1914, Boenning & Scattergood, Inc. is one of the oldest independent securities, asset management and investment banking firms in the Mid-Atlantic and Midwest Regions. Professionals at the Firm provide individual investors, corporate and municipal clients and institutions a full complement of financial services including retail brokerage, equity research, equity and fixed income sales and trading, investment banking, public finance, equity option strategy and asset management. For more information, please visit [www.boenninginc.com](http://www.boenninginc.com). Member FINRA / SIPC.